

DATA KNIGHTS ACQUISITION CORP.

AGENDA FOR SPECIAL MEETING OF SHAREHOLDERS

OCTOBER 17, 2023

1. Call to Order

2. Introductions and Announcements

3. Report on Notice of Meeting and Quorum

4. Proposals to be Presented

(a) **Proposal 1:** Proposal 1: NTA Proposal: to adopt and approve an amendment to the Charter (the “NTA Amendment”), which amendment shall be effective, if adopted and implemented by Data Knights, prior to the consummation of the proposed Business Combination, to remove from the Charter the Redemption Limitation contained under Section 9.2(a) preventing Data Knights from closing a business combination if it would have less than \$5,000,000 of net tangible assets (the “NTA Proposal”).

(b) **Proposal 2:** Business Combination Proposal. To adopt and approve an Agreement and Plan of Merger, by and among Data Knights, Data Knights Merger Sub, Inc., OneMedNet Corporation, Data Knights, LLC, as Purchaser Representative, and Paul Casey, as Seller Representative, as set forth in the proxy statement, whereby Merger Sub will merge with and into OneMedNet, with OneMedNet changing its name to OneMedNet Solutions Corp. and continuing as the “Surviving Corporation” and wholly-owned subsidiary of Data Knights (collectively, the “Business Combination”).

(c) **Proposal 3:** Nasdaq Proposal. To approve, for purposes of complying with Nasdaq Listing Rules 5635(a) and (b), the issuance of more than 20% of the issued and outstanding Class A common stock and the resulting change in control in connection with the Business Combination.

(d) **Proposal 4:** Charter Amendment Proposal. To adopt and approve the Third Amended and Restated Certificate of Incorporation, as set out in Annex B to the proxy statement/prospectus, which shall become effective upon the closing (the “Closing”) of the Business Combination (the “Charter Amendment Proposal”) including (i) the addition of a super majority voting requirement to amend the Surviving Corporation’s Bylaws (the “Bylaw Amendment Requirement”) and (ii) the addition of a super majority voting requirement to amend Articles V (Board of Directors), VI (Stockholders), VII (Liability and Indemnification; Corporate Opportunity, VIII (Business Combinations), IX (Exclusive Forum), and Article X (Amendments) of the Third Amended and Restated Certificate of Incorporation (the “Article Amendment Requirement”).

(e) **Proposal 4A:** Bylaw Amendment Proposal. To adopt and approve the addition to Data Knights’ Certificate of Incorporation of a super majority voting requirement to amend the Surviving Corporation’s Bylaws, as contained in the Third Amended and Restated Certificate of Incorporation.

(f) **Proposal 4B:** Article Amendment Requirement. To adopt and approve the addition to Data Knights’ Certificate of Incorporation of a super majority voting requirement to amend Articles V (Board of Directors), VI (Stockholders), VII (Liability and Indemnification; Corporate Opportunity), VIII (Business

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Combinations), IX (Exclusive Forum), and Article X (Amendments) of the Third Amended and Restated Certificate of Incorporation.

g) **Proposal 5:** Director Election Proposal. To vote for the election of the following individuals to serve on the Board of Directors of Data Knights following the Business Combination:

Class 1 (to serve until the 2023 Annual Meeting)

Erkan Akyuz
Eric Casaburi
Robert Golden

Class 2 (to serve until the 2024 Annual Meeting)

Paul Casey
Dr. Julianne Huh
Dr. Thomas Kosasa

Class 3 (to serve until the 2025 Annual Meeting)

Dr. Jeffrey Yu
R. Scott Holbrook

(h) **Proposal 6:** Incentive Plan Proposal. To approve and adopt the 2022 Equity Incentive Plan (the “Equity Incentive Plan”), a copy of which is attached to the proxy statement/prospectus as Annex C (the “Incentive Plan Proposal”).

(i) **Proposal 7:** Adjournment Proposal. To adopt and approve a proposal to adjourn the Special Meeting to a later date or dates if necessary to permit further solicitation and vote of proxies if it is determined by Data Knights that more time is necessary or appropriate to approve one or more Proposals at the Special Meeting.

5. Results of Voting

6. Conclusion of the Meeting